(Notice to Mortgage Holder) (Prepared on your letterhead)

Dated:

To: (Bank holding first mortgage on vessel)

Re: Vessel Name: Official Number: Registered Owner:

NOTICE OF FILING OF MARITIME LIEN

Dear Sirs:

This is to advise you that we have filed a Maritime Lien, a copy of which is attached to this letter, against the vessel and owner listed above. We have repeatedly attempted to resolve this matter with the owner but have been unsuccessful.

This lien may result in the vessel being seized by the United States Marshal and being sold at auction to the highest bidder. It is our opinion that our lien is superior to the mortgage lien claimed by your bank. The purpose of this letter is to give you fair notice of our intent to collect our lien which may result in the vessel being arrested and sold to your detriment.

If you have any questions, please contact me.

Sincerely,

Business Owner

Enclosed: Lien Copy of Letter to Owner